

# Goods Page Access Control

**Note:** Master User Access and Goods Page User Access are not interlinked. Access permissions for Planning, Product, Purchase, Stores, Sales and product approver should be controlled separately on the Goods Page.

## UI changes:

- The fields have been organized into separate sections for Product, Stores, and Quality & Remarks. All related fields are grouped under their respective sections.

The screenshot displays a web application interface for managing goods. The main content area is titled "Aluminium Electrolytic Capacitors - SMD WCAP-ASLI 470uF 25V 20% SMD/SMT, CAN RADIAL PACKAGE, PN: 865080457015". The interface is organized into several sections:

- PRODUCT** (Blue header):
  - NAME: Aluminium Electrolytic Capacitors - SMD WCAP-ASLI 470uF 25V 20% SMD/SMT, CAN RADIAL PACKAGE, PN: 865080457015
  - DRAWING NUMBER: 4218260015100100
  - CATEGORY: Components (CO)
  - DESCRIPTION: Aluminium Electrolytic Capacitors - SMD WCAP-ASLI 470uF 25V 20% SMD/SMT, CAN RADIAL PACKAGE, PN: 865080457015
  - MAKES: WURTH - 865080457015
  - UNIT: NOS (Numbers)
  - MIN SPILLAGE QTY: 20
  - SPILLAGE %: 0
  - SOLDING POINT: 0
  - INTERNAL DEPT PRICE: 0
  - Product Images: No image yet
  - Attachments: No attachments yet
  - Specifications: No specifications provided yet
  - NOTES: (Empty text area)
  - Buttons: Stockable, In Use
- STORE** (Green header):
  - AVAILABLE STOCK: 0
  - FAULTY: 0
  - STD PACKING QTY (SPQ): 0
  - MIN STOCK LEVEL (MSL): 0
  - VALUE: 0
  - HSN: (Empty text area)
- QUALITY** (Purple header):
  - QC METHOD: (Empty text area)
  - SAMPLE SIZE: (Empty text area)
  - LOT SIZE: (Empty text area)
  - REACTION PLAN: (Empty text area)
  - INSPECTION INSTRUCTIONS: (Empty text area)

The interface includes a sidebar with navigation icons for Finance, Inventory, Planning, Product, Purchase, Stores, Sales, and Reports. The top right corner shows the user name "SEEPL - Schnell" and a notification icon.

- Each section has its own Save button. However, the presence of a Save button does not necessarily mean that every department must have edit access to that section. Access

permissions should be controlled separately based on the department's assigned role and privileges.

**Price Profile**

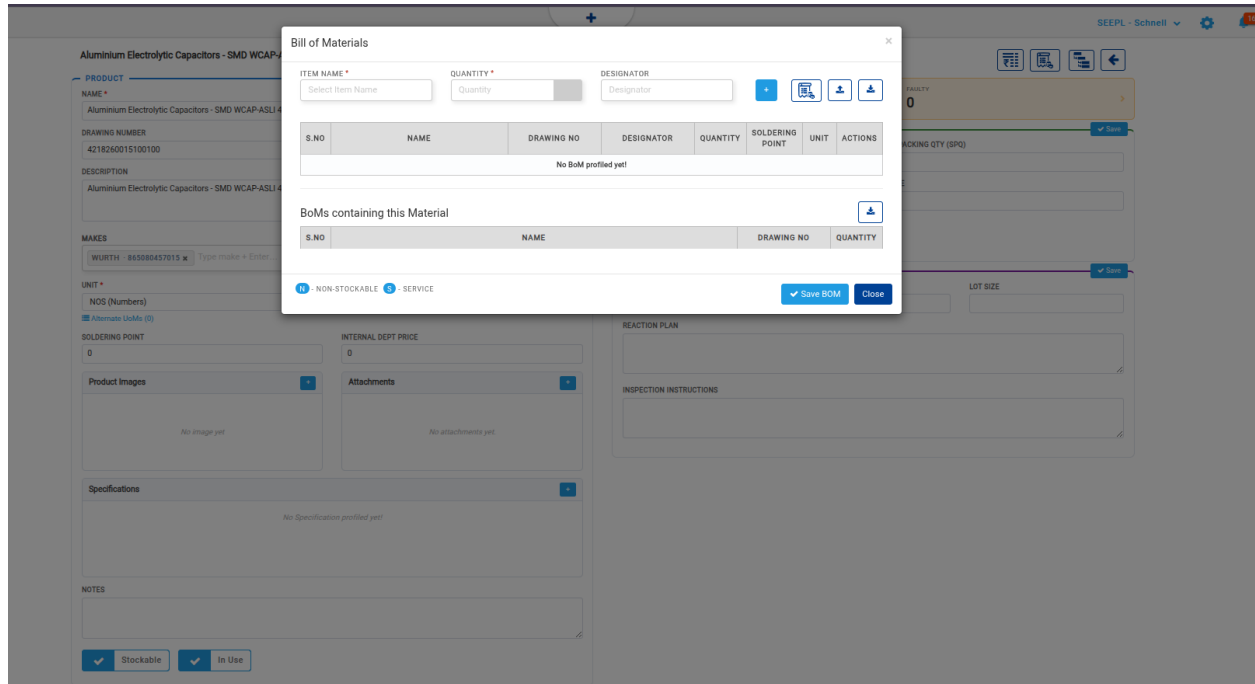
*Ensure that Prices mentioned here are without Tax and with all Discounts applied.*

SUPPLIER \*  PRICE \*  MIN. ORDER QTY(MOQ) \*  LEAD TIME

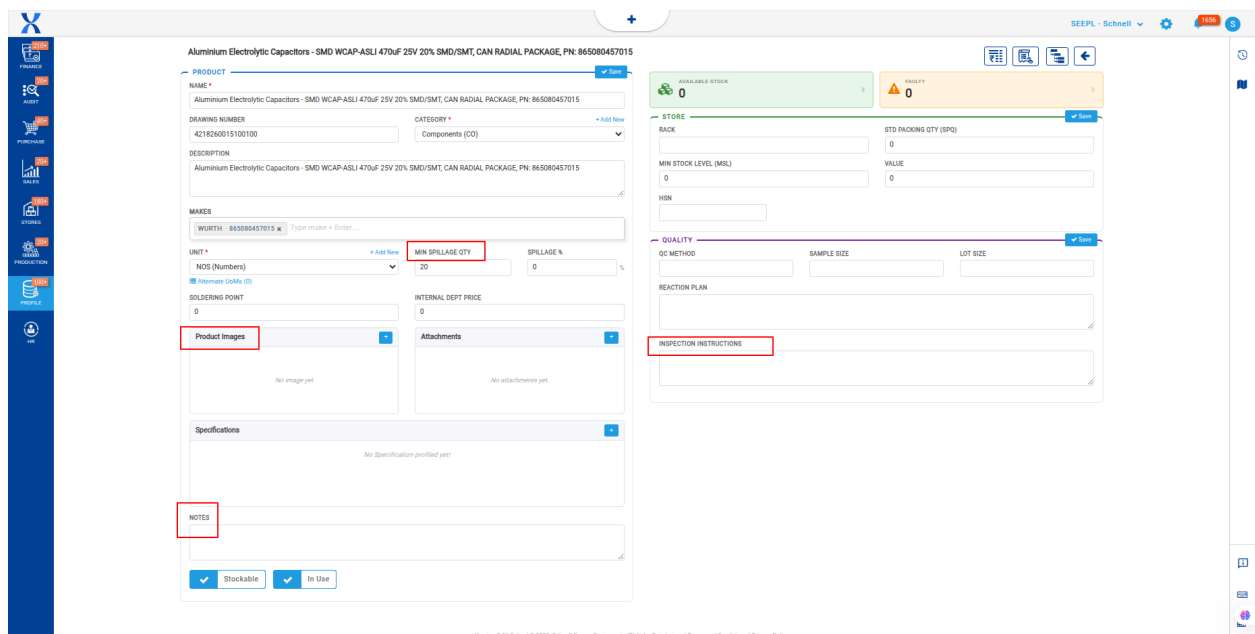
EFFECT SINCE  EFFECT TILL \*  REMARKS

| STORE VALUE              | JOB                      | PRICE           | MOQ           | LEAD TIME | EFFECTIVE    |              | STATUS  |
|--------------------------|--------------------------|-----------------|---------------|-----------|--------------|--------------|---------|
|                          |                          |                 |               |           | SINCE        | TILL         |         |
| <b>GREEN IDEA A</b>      |                          |                 |               |           |              |              |         |
| <input type="checkbox"/> | <input type="checkbox"/> | 12.00000<br>INR | 12.000<br>NOS | 0         | Jun 16, 2026 | Jun 24, 2026 | Pending |
| <b>A dharm reddy</b>     |                          |                 |               |           |              |              |         |
| <input type="checkbox"/> | <input type="checkbox"/> | 2.00000<br>INR  | 3.000<br>NOS  | 0         | Jun 17, 2026 | Jun 22, 2026 | Pending |

- The Price Profile section also has a separate Save button. However, the presence of the Save button does not mean that all users have edit access to the Price Profile. Access permissions should be granted based on the user's role and department-specific privileges.



- The BOM section also has a separate Save button. However, the availability of the Save button does not imply that all users have edit access to the BOM. BOM access should be controlled based on the user's role and department-specific permissions.



1. The **"Min Qty"** label has been changed to **"Min Spillage Qty"**.
2. The **"Image"** section label has been changed to **"Product Images"**.
3. A new **"Notes"** section has been added.
4. The **"Remarks"** field label has been changed to **"Inspection Instructions"**.

The screenshot shows a web-based product form for 'Aluminium Electrolytic Capacitors - SMD WCAP-ASLI 470uF 25V 20% SMD/SMT, CAN RADIAL PACKAGE, PN: 865080457015'. The form is divided into several sections:

- PRODUCT**: Includes fields for NAME, DRAWING NUMBER (4218260015100100), CATEGORY (Components (CO)), DESCRIPTION, and MAKES (WURTH 865080457015).
- UNIT**: Includes fields for NCS (Numbers), MIN SPILLAGE QTY (20), and SPILLAGE % (0).
- Product Images**: A section with a '+ Add New' button and a placeholder for an image.
- Attachments**: A section with a '+ Add New' button and a placeholder for attachments.
- Specifications**: A section with a '+ Add New' button and a placeholder for specifications.
- NOTES**: A section with a text area for notes.
- STORE**: Includes fields for RACK, MIN STOCK LEVEL (MSL), STD PACKING QTY (SPQ), and VALUE.
- QUALITY**: Includes fields for QC METHOD, SAMPLE SIZE, LOT SIZE, REACTION PLAN, and INSPECTION INSTRUCTIONS.

The 'MIN SPILLAGE QTY' field is highlighted with a red box. The form also includes buttons for 'Stockable' and 'In Use' at the bottom.

- Previously, when adding an MPN, a new popup would open. However, in the current flow, no popup is displayed. Instead, a "+ MPN" hyperlink is available next to the Make field, and users can click it to add an MPN.

## Departmental Access Matrix

The following table summarizes the operational permissions for each department based on their assigned tier (View, Edit, or Approve):

| Department | Access Level | Permitted Operations & UI Behavior                                                                                                                                                                                                                                               |
|------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Planning   | View         | <ul style="list-style-type: none"> <li>• Create Goods and Bulk Upload actions are completely disabled (buttons grayed out) .</li> <li>• The edit form screen remains entirely view-only .</li> <li>• Price Profile and BOM layouts open strictly in view-only mode.</li> </ul>   |
|            | Edit         | <ul style="list-style-type: none"> <li>• Behaves exactly like View access; core material data fields cannot be altered .</li> <li>• Creation/Upload actions are blocked, and Save controls are hidden .</li> <li>• Price Profile and BOM sub-views remain locked.</li> </ul>     |
|            | Approve      | <ul style="list-style-type: none"> <li>• Retains view-only restrictions on the main forms .</li> <li>• The primary Save buttons are omitted entirely from both creation and modification layouts .</li> <li>• Price Profile and BOM maintain static view-only status.</li> </ul> |
| Purchase   | View         | <ul style="list-style-type: none"> <li>• Create/upload buttons are disabled. Main field forms, Price Profiles, and BOM profiles are restricted to view-only access.</li> </ul>                                                                                                   |

|               |                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|               | <b>Edit</b>    | <ul style="list-style-type: none"> <li>• Blocked from initializing fresh material records or uploading spreadsheets .</li> <li>• On existing entries, users can <i>only</i> modify the <b>Price Profile</b> and <b>Standard Packing Quantity (SPQ)</b>. All other data parameters are static .</li> <li>• Adding a Price Profile places its initial record status into "<b>Pending</b>". Creators cannot authorize their own records.</li> </ul>                                                               |
|               | <b>Approve</b> | <ul style="list-style-type: none"> <li>• <b>Create Goods</b> and <b>Bulk Upload</b> tools are unlocked. Users can register new items with all fields open for input <i>except</i> for Rack, MSL, HSN, and Value</li> <li>• Granted full privileges to create, adjust, or authorize <b>BOM elements</b> and <b>Price Profile records</b> .</li> <li>• <i>Edit Screen Rule:</i> When opening a previously logged asset, only the SPQ and Price Profile can be updated; the BOM defaults to view-only.</li> </ul> |
| <b>Stores</b> | <b>View</b>    | <ul style="list-style-type: none"> <li>• Upload and creation capabilities are disabled. Goods records, Price Profiles, and BOM arrays can only be viewed.</li> </ul>                                                                                                                                                                                                                                                                                                                                           |
|               | <b>Edit</b>    | <ul style="list-style-type: none"> <li>• Creation functions are hidden.</li> <li>• Restricted to updating specific tracking parameters on the edit screen: <b>HSN, Value, Minimum Stock Level (MSL), Rack, and Stock</b> .</li> </ul>                                                                                                                                                                                                                                                                          |

|                |                |                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                |                | <ul style="list-style-type: none"> <li>• Core dimensions like SPQ, Price Profiles, and BOM structures are read-only.</li> </ul>                                                                                                                                                                                                                                                         |
|                | <b>Approve</b> | <ul style="list-style-type: none"> <li>• Full permission to access <b>Create Goods</b> and <b>Bulk Upload</b> features. New records can be compiled with no initial field constraints.</li> <li>• On subsequent data adjustments, edits are restricted entirely to <b>Stores fields</b>. Price Profile and BOM controls are read-only.</li> </ul>                                       |
| <b>Sales</b>   | <b>View</b>    | <ul style="list-style-type: none"> <li>• Creation paths are disabled. System displays data, profiles, and BOM maps as read-only.</li> </ul>                                                                                                                                                                                                                                             |
|                | <b>Edit</b>    | <ul style="list-style-type: none"> <li>• Creation controls are deactivated .</li> <li>• Authorized to modify exactly two metrics: <b>Stock</b> and <b>Faulty Stock</b>. Every other section, including the Price Profile and BOM, is locked.</li> </ul>                                                                                                                                 |
|                | <b>Approve</b> | <ul style="list-style-type: none"> <li>• Functional access to <b>Create Goods</b> and <b>Bulk Upload</b> dashboards. Allows creation of new items with fields and BOM lists wide open for entry .</li> <li>• <i>Modification Restriction:</i> If a user loads an item that has already been registered, all fields switch to view-only; zero subsequent edits are permitted.</li> </ul> |
| <b>Product</b> | <b>View</b>    | <ul style="list-style-type: none"> <li>• System blocks all add and upload functions. Form states, Price records, and BOM trees are read-only.</li> </ul>                                                                                                                                                                                                                                |

|  |                |                                                                                                                                                                                                                                                                                                                                                                                               |
|--|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>Edit</b>    | <ul style="list-style-type: none"> <li>Action controls are hidden, and the master Save button is excluded. All field categories remain locked in view-only status.</li> </ul>                                                                                                                                                                                                                 |
|  | <b>Approve</b> | <ul style="list-style-type: none"> <li>Entitled to modify product specifications. They hold exclusive edit permissions for: <b>Name, Drawing Number, Description, Unit, Spillage, Inter-Department Price, Make, Category, Image, Specification, Attachment, QC Method, Sample Size, Lot Size, Reaction Plan, Remarks</b>, and the <b>BOM</b>. All alternate parameters are locked.</li> </ul> |

## Price Profile Rules

- Purchase users can create Price Profiles.
- Newly created Price Profiles are marked as **Pending**.
- Only Purchase Approvers can approve or reject Price Profiles.

## BOM Rules

- BOM access is controlled separately.
- Users can only view or edit BOM based on their assigned role.
- Product Approvers can edit BOM.
- Purchase Approvers can create BOM during material creation.

## Multiple Department Access

When a user belongs to multiple departments, permissions are combined.

Permission Priority:

Approve Access > Edit Access > View Access

Examples:

- Planning View + Purchase Edit → Purchase Edit permissions apply.
- Purchase Approve + Product Approve → Combined permissions apply.
- Stores Edit + Sales Edit → Both department permissions apply.

## Service Creation

Users can create a Service only if they have Approval Access in at least one of the following:

- Planning
- Purchase
- Stores
- Sales
- Product

## Service Edit

Users can edit a Service only if they have Edit Access to the respective module.

## General Rule

The final user permission is determined by combining all assigned department permissions.

The highest permission available for a field or section will be applied.

### Good Separation Pages

If any Team has view access has Good page, price profile, BOM cost, Costing, Attachment should be view only.

#### Planning- Edit Access

- 1) Show only all field as View only.

#### Purchase- Edit Access

- 2) Price profile.
- 3) Standard Packing qty.

#### Store - Edit Access

- 4) HSN
- 5) Value
- 6) Mini Stock level
- 7) Rack
- 8) Stock

#### Sales - Edit Access

- 9) Stock
- 10) Faulty Stock

#### Product - Approver Access

1. Name
2. Drawing number
3. Description
4. Unit
5. Spillage
6. Inter dept price
7. Make
8. Category
9. Image
10. Specification
11. Attachment
12. QC Method
13. Sample size
14. Lot size
15. Reaction plan
16. Remarks
17. BOM

( if anyone has Product Edit access they should only view above field)